

Supplementary Sheet for the 1st half of FY2025

Sumitomo Electric Industries, Ltd.
October 31, 2025

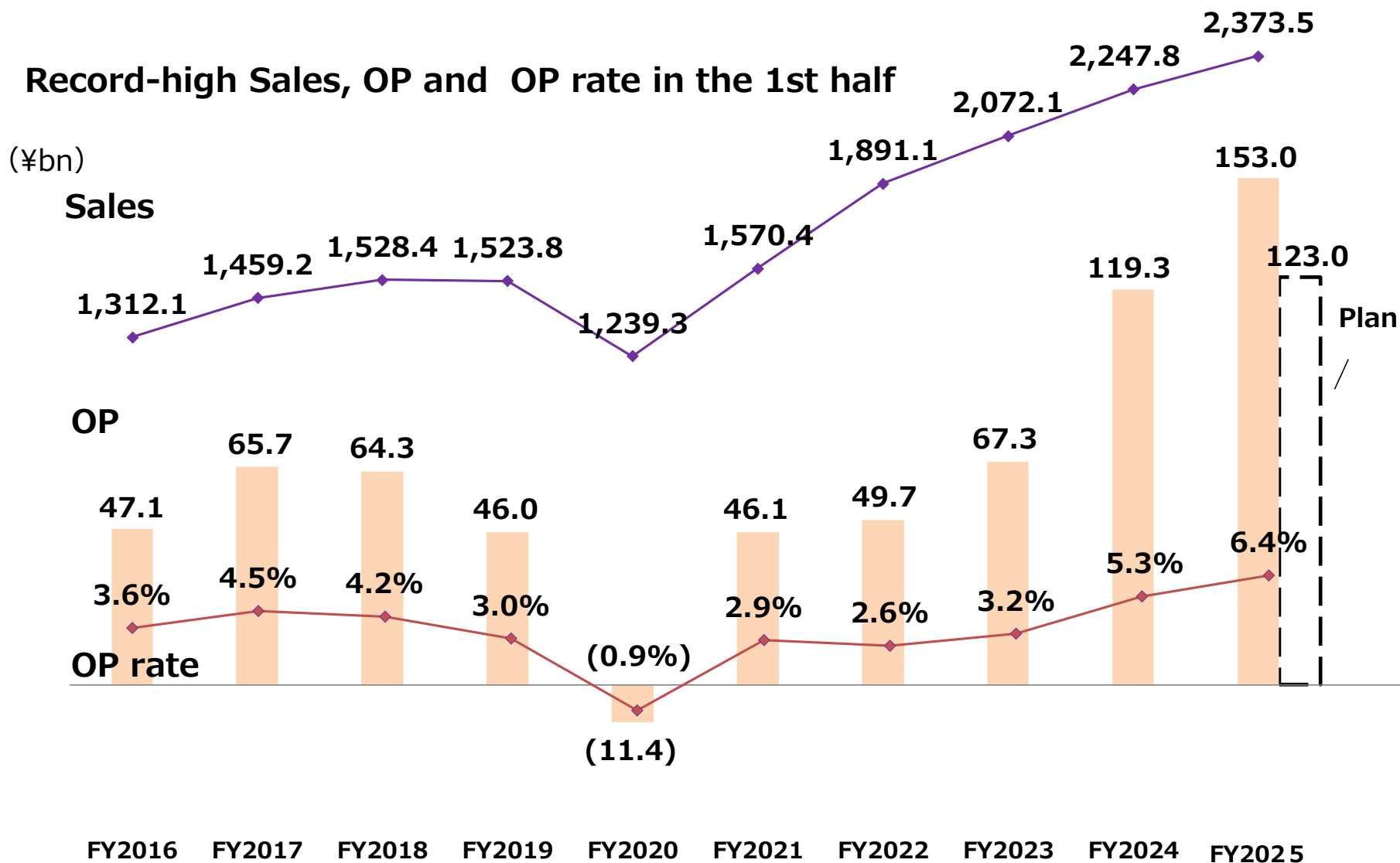
1-1. FY2025 1st half results (PL)

| | ¥bn | FY2024 1H Actual① | FY2025 1H Plan② | FY2025 1H Actual③ | Growth ③－① | Difference ③－② |
|--|-----|-------------------------|-----------------------|-------------------------|---------------|-------------------|
| Net Sales | | 2,247.8 | 2,260.0 | 2,373.5 | +125.7 | +113.5 |
| Operating Profit | | 119.3 | 123.0 | 153.0 | +33.7 | +30.0 |
| Share of profit of investments accounted for using equitymethod | | 17.0 | | 11.2 | (5.8) | |
| Interest expenses | | (15.9) | | (11.9) | +4.0 | |
| Other Non-Operating Income/Expenses | | 1.3 | | 3.3 | +1.9 | |
| Ordinary Income | | 121.7 | 126.0 | 155.5 | +33.8 | +29.5 |
| Extraordinary Income or Loss | | 0.9 | | 2.6 | +1.7 | |
| Profit before Income Taxes | | 122.6 | | 158.1 | +35.5 | |
| Taxes and Profit Attributable to Non-Controlling Interests | | (46.8) | | (60.2) | (13.4) | |
| Profit Attributable to Owners of the Parent | | 75.8 | 75.0 | 97.9 | +22.2 | +22.9 |

(*)1H: 1st half

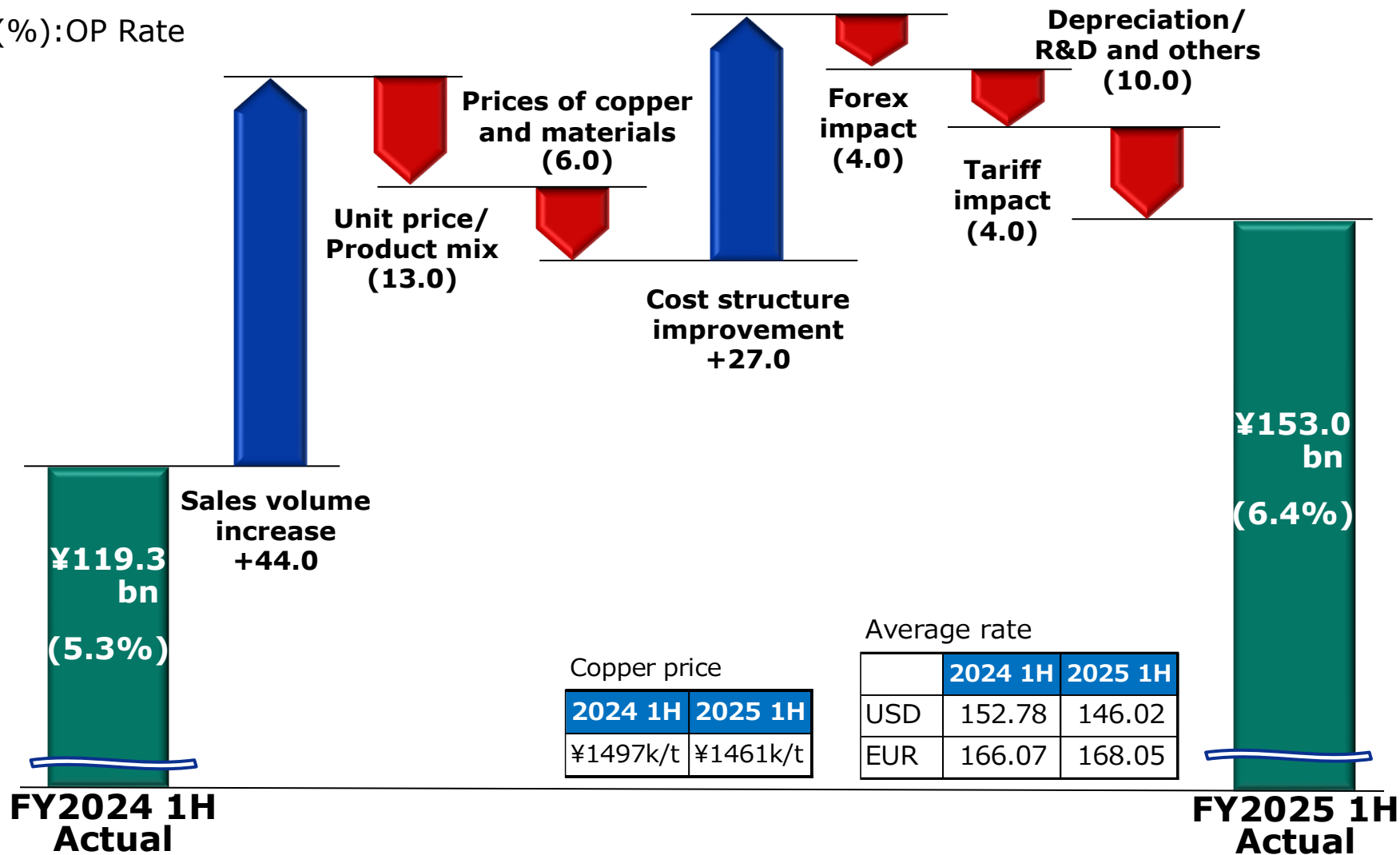
1-2. 1st half performance trends

Record-high Sales, OP and OP rate in the 1st half



1-3. OP variation factors from FY2024 1st half to FY2025 1st half

(%):OP Rate



1-4. Sales and OP by segment

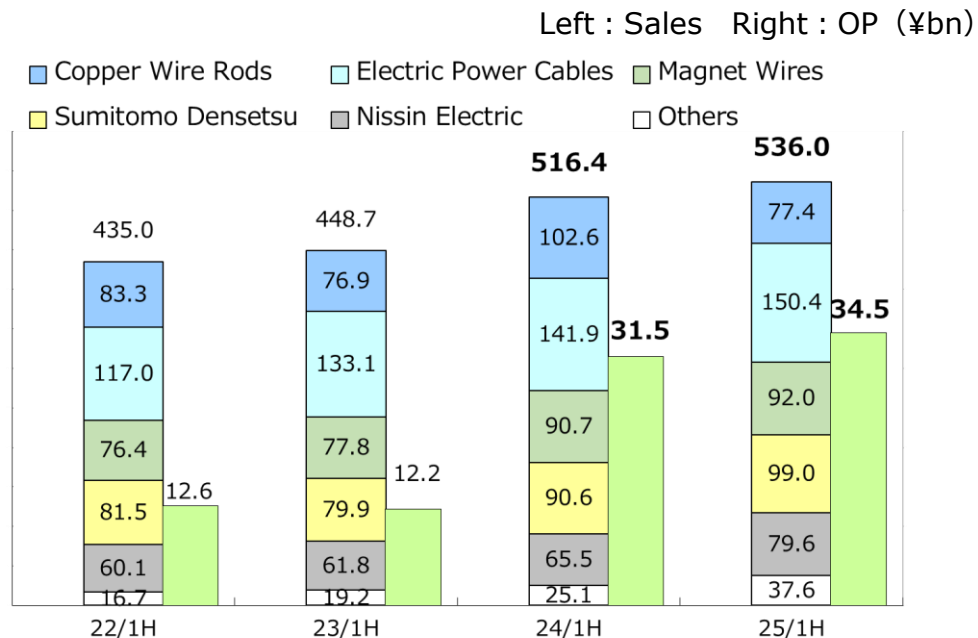
| ¥ bn | FY2024 | | FY2025 | | FY2025 | | Growth | | Difference | |
|---------------------------------|---------|-------|---------|-------|----------------|--------------|--------|-------|------------|-------|
| | 1H | | 1H | | 1H | | ③ - ① | | ③ - ② | |
| | Sales | OP | Sales | OP | Sales | OP | Sales | OP | Sales | OP |
| Environment and Energy | 516.4 | 31.5 | 520.0 | 24.0 | 536.0 | 34.5 | +19.6 | +2.9 | +16.0 | +10.5 |
| Info-communications | 103.6 | 4.9 | 130.0 | 20.0 | 135.4 | 22.1 | +31.8 | +17.2 | +5.4 | +2.1 |
| Automotive | 1,305.4 | 55.0 | 1,290.0 | 54.0 | 1,378.2 | 65.4 | +72.8 | +10.4 | +88.2 | +11.4 |
| Electronics | 191.5 | 18.2 | 190.0 | 15.0 | 197.3 | 18.0 | +5.8 | (0.2) | +7.3 | +3.0 |
| Industrial Materials and Others | 185.7 | 9.5 | 190.0 | 10.0 | 188.2 | 12.9 | +2.6 | +3.4 | (1.8) | +2.9 |
| Total | 2,247.8 | 119.3 | 2,260.0 | 123.0 | 2,373.5 | 153.0 | +125.7 | +33.7 | +113.5 | +30.0 |

※Differences between the aggregate of all segments and Total are consolidated eliminations.

1-5. OP variation factors and performance trends by segment

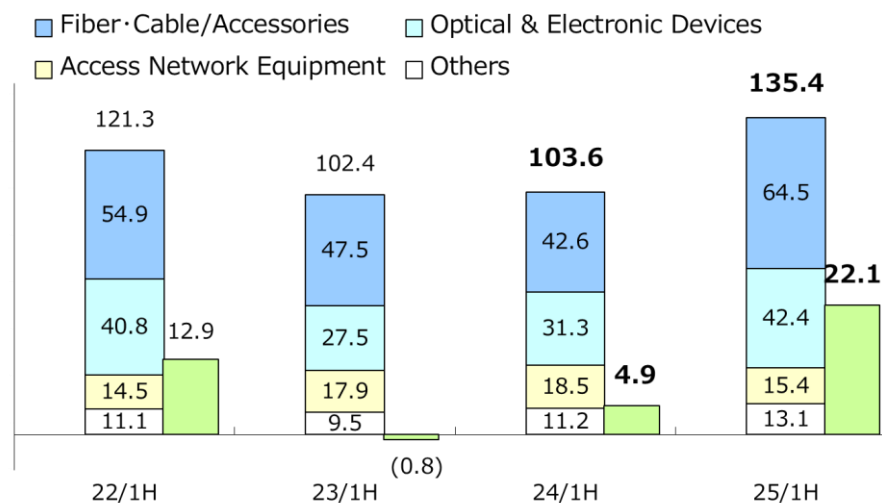
Environment and Energy [OP]25/1H : 34.5 billion yen (+2.9 billion yen from 24/1H)

- (+) Increase in number of power cable, rectangular magnet wires for xEV
- (+) Increase in sales of Nisshin Electric and Sumitomo Densetsu
- (+) Copper price impact: Sales ¥ 3.5 bn
- (+) OP ¥(2.6) bn



Infocommunications [OP]25/1H : 22.1 billion yen (+17.2 billion yen from 24/1H)

- (+) Increase in volume of optical devices and connectors for data centers due to expansion of Generative AI



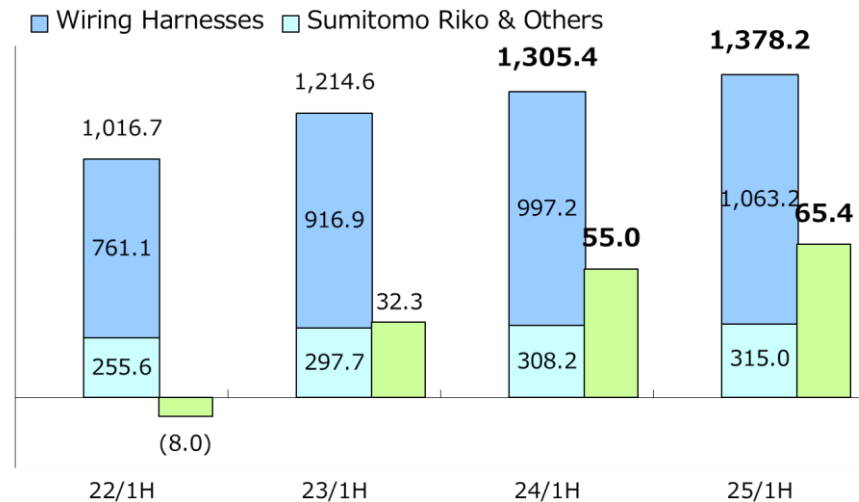
1-5. OP variation factors and performance trends by segment

Left : Sales Right : OP (¥bn)

Automotive

**[OP]25/1H : 65.4 billion yen
(+10.4 billion yen from 24/1H)**

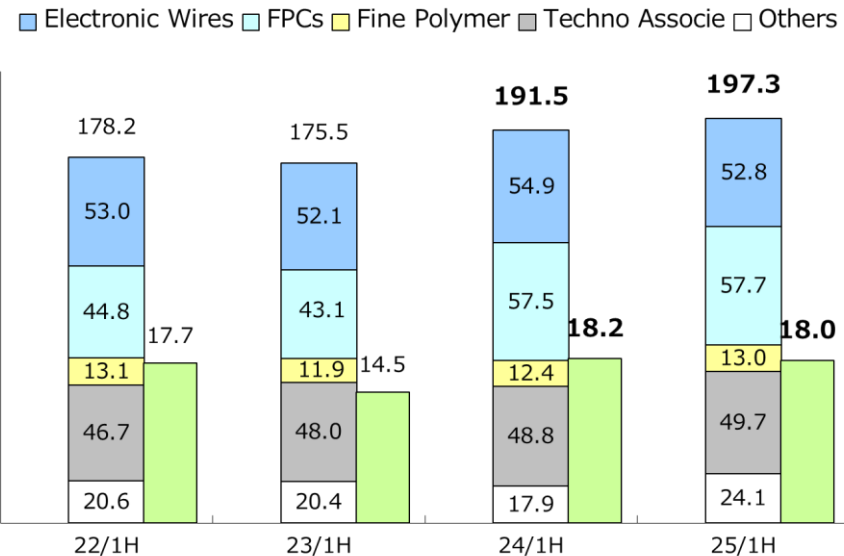
- (+) Steady demand for Wiring Harnesses and Sumitomo Riko
- (+) Cost reduction through productivity improvement



Electronics

**[OP]25/1H : 18.0 billion yen
((0.2) billion yen from 24/1H)**

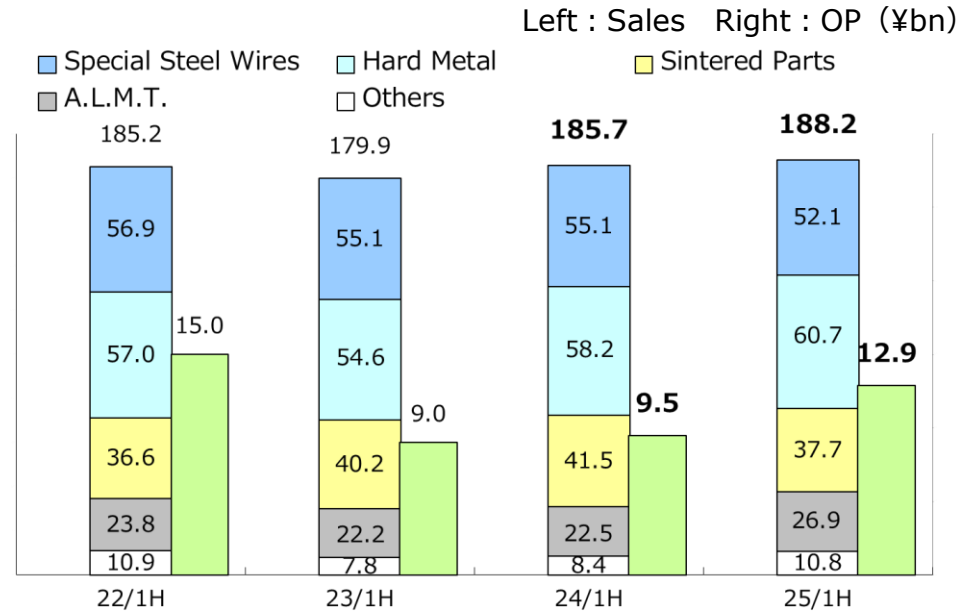
- (+) Steady Demand for FPCs for major customers
- (-) Forex impact



1-5. OP variation factors and performance trends by segment

Industrial Materials and Others
[OP]25/1H : 12.9 billion yen
(+3.4 billion yen from 24/1H)

- (+) Increase in sales of carbide products
- (+) Cost improvement of sintered products



1-6. BS as of FY2025 1st half end

| ¥ bn | FY2024 Actual① | FY2025 1H Actual② | Difference ②－① | ¥ bn | FY2024 Actual① | FY2025 1H Actual② | Difference ②－① |
|----------------------------------|-------------------|----------------------|-------------------|---|-------------------|----------------------|-------------------|
| Cash and Time Deposits | 295.9 | 280.6 | (15.3) | Trade Payables | 473.8 | 489.6 | +15.8 |
| Trade Receivables | 911.9 | 904.2 | (7.8) | Interest Bearing Debt | 775.9 | 695.1 | (80.8) |
| Inventories | 923.0 | 960.0 | +37.0 | Other | 661.5 | 718.0 | +56.6 |
| Property, Plant and Equipment | 1,121.8 | 1,152.3 | +30.5 | Total Liabilities | 1,911.2 | 1,902.8 | (8.4) |
| Investment Securities | 604.7 | 662.6 | +57.9 | Total Shareholders' Equity | 1,862.9 | 1,916.3 | +53.3 |
| Other | 584.2 | 567.5 | (16.7) | Total Accumulated Other Comprehensive Income | 427.5 | 457.7 | +30.2 |
| | | | | Non-Controlling Interests | 240.0 | 250.5 | +10.4 |
| | | | | Total Net Assets | 2,530.4 | 2,624.4 | +94.0 |
| Total Assets | 4,441.6 | 4,527.2 | +85.6 | Total Liabilities and Net Assets | 4,441.6 | 4,527.2 | +85.6 |

1-7. Statement of Cash Flows

| | ¥ bn | FY2024 1H① | FY2025 1H② | Difference ②－① |
|---|------|---------------|----------------|-------------------|
| Profit before Income Taxes | | 122.6 | 158.1 | +35.5 |
| Depreciation and Amortization | | 102.7 | 101.3 | (1.3) |
| Changes in Working Capital | | △3.9 | 5.6 | +9.4 |
| Other | | △65.0 | △ 13.1 | +52.0 |
| Cash Flows from Operating Activities | | 156.3 | 251.9 | +95.6 |
| Cash Flows from Investing Activities | | △104.9 | △ 118.1 | (13.2) |
| Free Cash Flow | | 51.4 | 133.8 | +82.5 |
| Cash Flows from Financing Activities | | △40.5 | △ 151.7 | (111.2) |
| Other | | △4.2 | 3.6 | +7.9 |
| Increase(Decrease) in Cash and Cash Equivalents | | 6.7 | △ 14.2 | (20.9) |
| Cash and Cash Equivalents at the End of Year | | 275.0 | 280.3 | +5.3 |

2-1. FY2025 forecasts (PL)

| ¥bn | FY2024 Actual① | FY2025 Previous Plan② | FY2025 Revised Plan③ | Growth ③－① | Difference ③－② |
|--|-------------------|-----------------------------|----------------------------|---------------|-------------------|
| Net Sales | 4,679.8 | 4,600.0 | 4,750.0 | +70.2 | +150.0 |
| Operating Profit | 320.7 | 295.0 | 340.0 | +19.3 | +45.0 |
| Ordinary Income | 309.5 | 304.0 | 346.0 | +36.5 | +42.0 |
| Profit Attributable to Owners of the Parent | 193.8 | 205.0 | 230.0 | +36.2 | +25.0 |
| Dividend(¥/share) | 97 | 100 | 118 | | |
| | | (From 2Q) | (2nd half) | | |
| USD | ¥153 | ¥140 | ¥140 | | |
| EUR | ¥164 | ¥155 | ¥160 | | |
| Copper | ¥1478k/t | ¥1350k/t | ¥1400k/t | | |

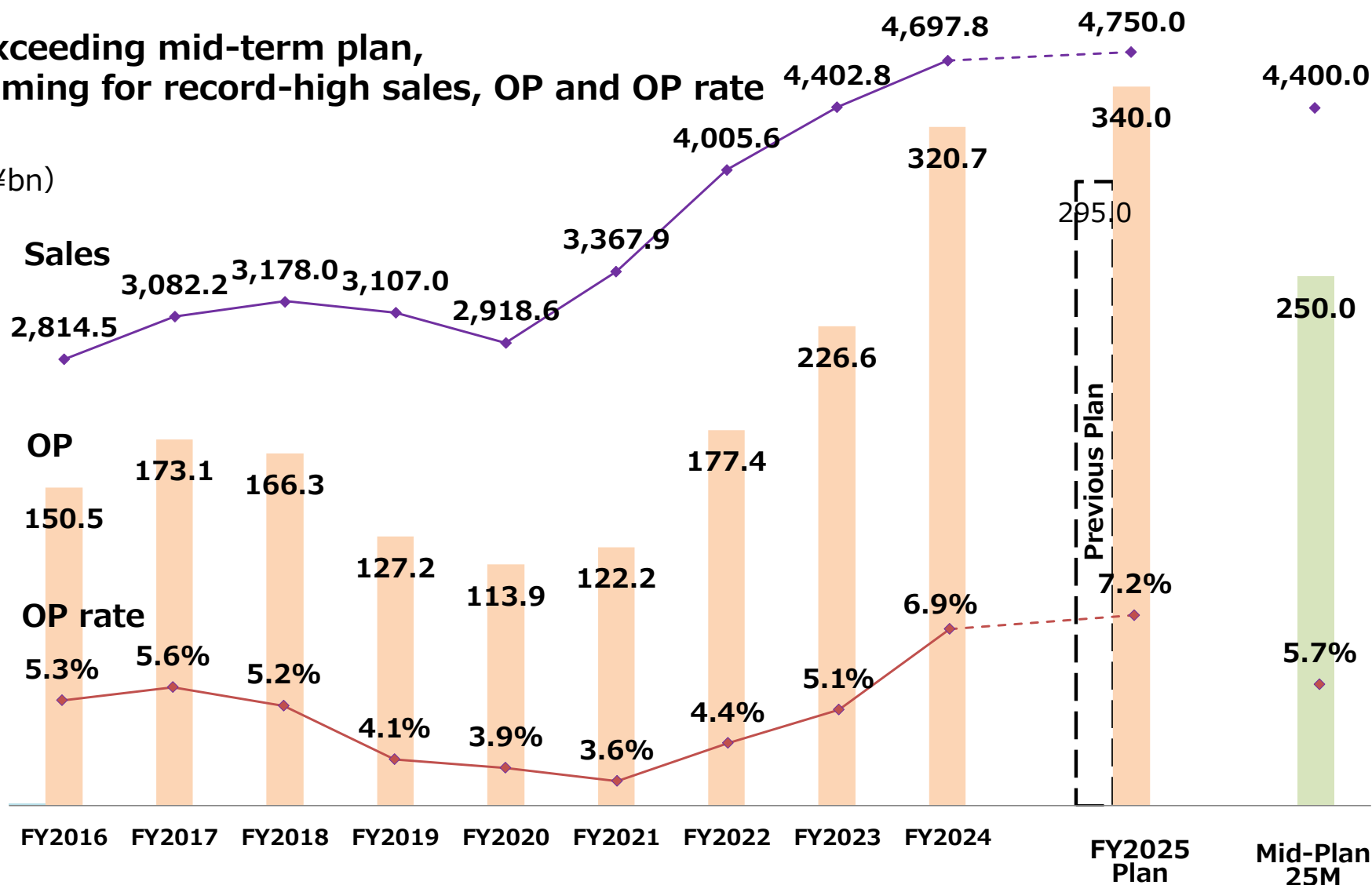
Impact of U.S. tariffs revised to 10 billion yen in operating income losses from 30 billion yen (previous plan announced in July)

The impact of the reorganization of listed subsidiaries announced on October 30 is not included in the above forecast.

2-2. Full-year performance trends

Exceeding mid-term plan,
Aiming for record-high sales, OP and OP rate

(¥bn)



2-3. Sales and OP by segment

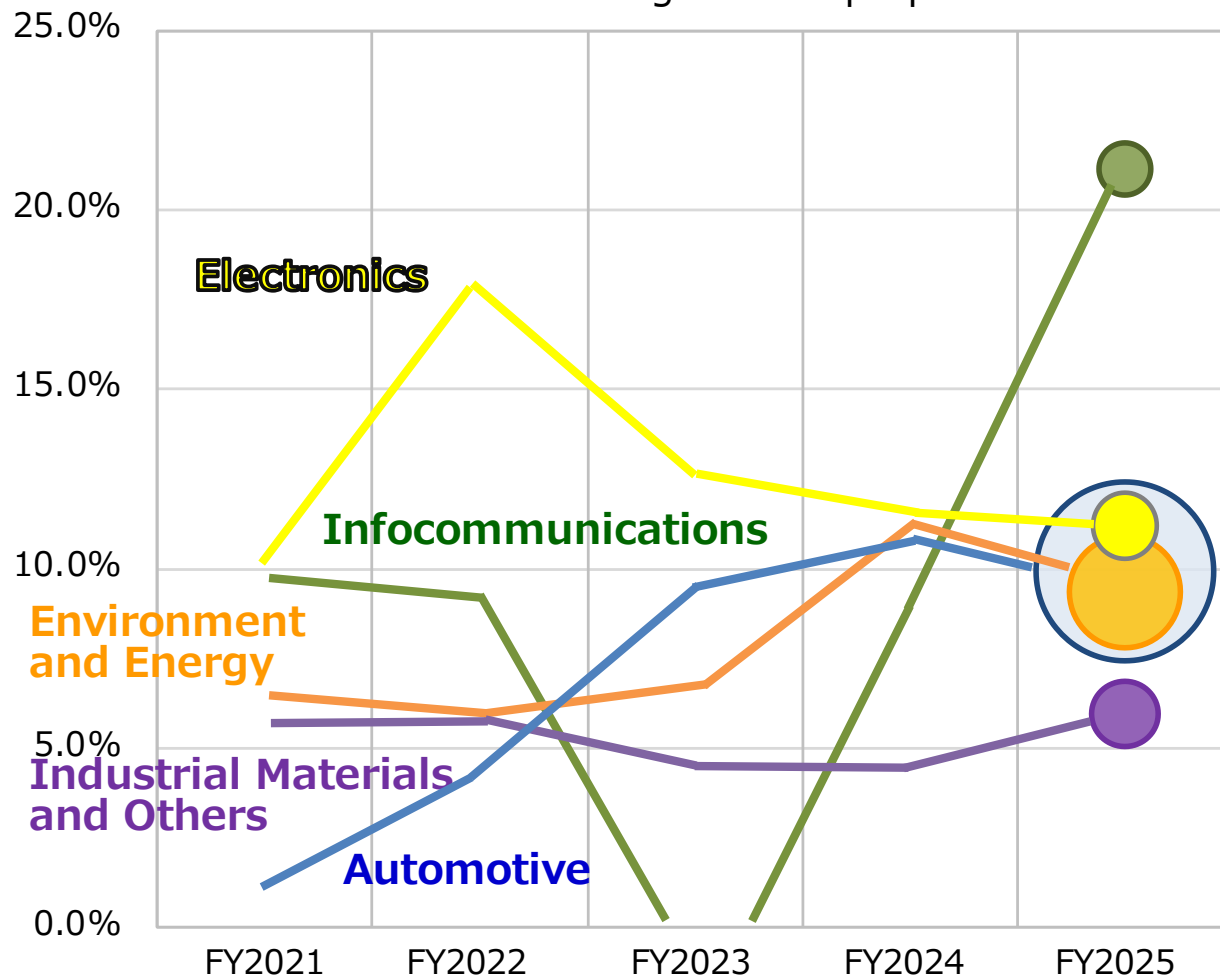
| | FY2024 Actual① | | FY2025 Previous Plan② | | FY2025 Revised Plan③ | | Growth ③－① | | Difference ③－② | |
|---------------------------------|-------------------|-------|--------------------------|-------|-------------------------|-------|---------------|--------|-------------------|-------|
| ¥bn | Sales | OP | Sales | OP | Sales | OP | Sales | OP | Sales | OP |
| Environment and Energy | 1,081.3 | 78.7 | 1,090.0 | 62.0 | 1,120.0 | 70.0 | +38.7 | (8.7) | +30.0 | +8.0 |
| Info-communications | 223.3 | 19.9 | 290.0 | 44.0 | 300.0 | 54.0 | +76.7 | +34.1 | +10.0 | +10.0 |
| Automotive | 2,734.7 | 172.4 | 2,590.0 | 140.0 | 2,710.0 | 162.0 | (24.7) | (10.4) | +120.0 | +22.0 |
| Electronics | 377.2 | 29.3 | 360.0 | 25.0 | 370.0 | 28.0 | (7.2) | (1.3) | +10.0 | +3.0 |
| Industrial Materials and Others | 372.7 | 20.6 | 390.0 | 24.0 | 390.0 | 26.0 | +17.3 | +5.4 | 0.0 | +2.0 |
| Total | 4,679.8 | 320.7 | 4,600.0 | 295.0 | 4,750.0 | 340.0 | +70.2 | +19.3 | +150.0 | +45.0 |

※Differences between the aggregate of all segments and Total are consolidated eliminations.

2-4. ROE and ROIC by segment

* The figure below is OP ROIC trends

* The areas of the figures are proportional to sales



Operating profit ROIC
Before-tax ROIC
ROE

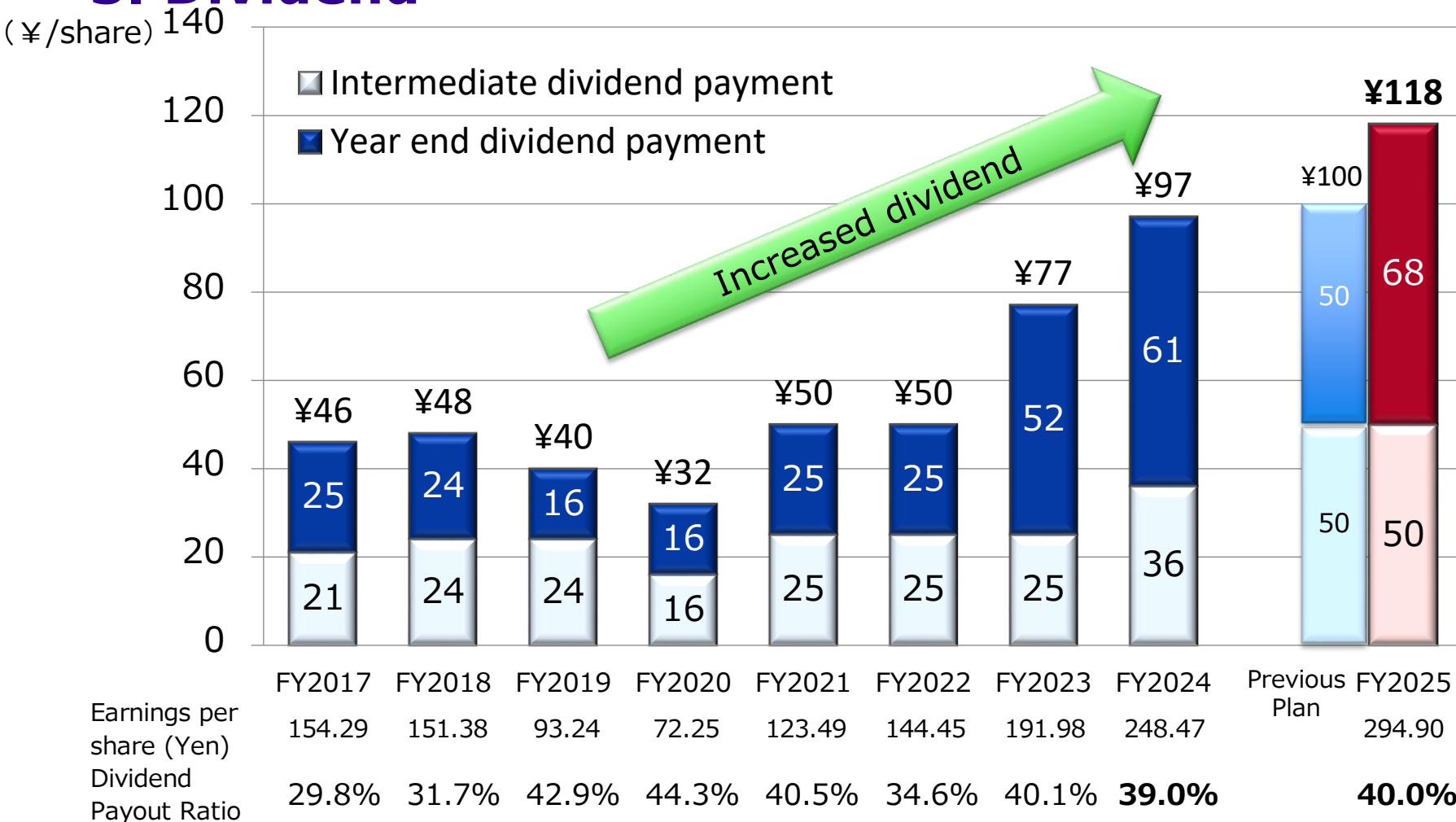
| | FY2021 | FY2022 | FY2023 | FY2024 | FY2025 |
|-----------------------|--------|--------|--------|--------|--------|
| Operating profit ROIC | 4.5% | 5.9% | 7.2% | 9.8% | 10.2% |
| Before-tax ROIC | 5.8% | 6.6% | 7.6% | 9.3% | 10.4% |
| ROE | 5.7% | 6.1% | 7.3% | 8.6% | 9.8% |

25M Plan

8% or more

8% or more

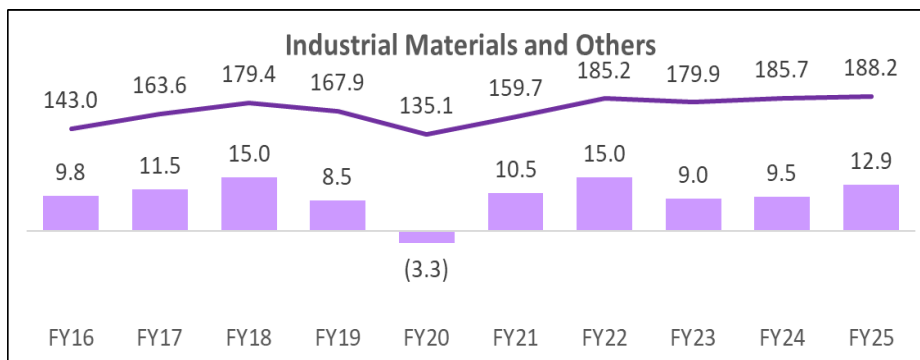
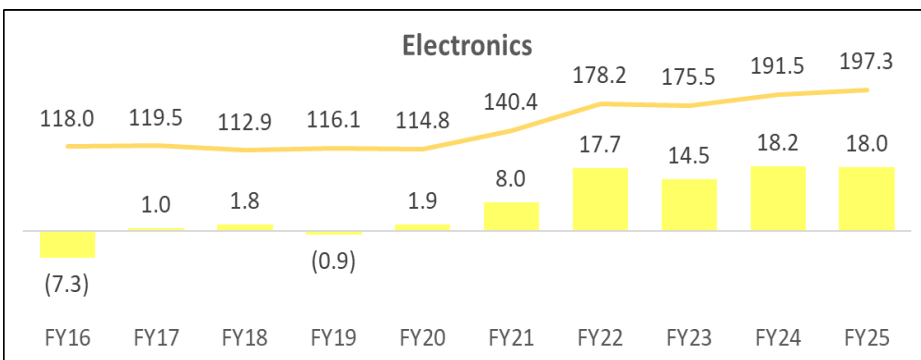
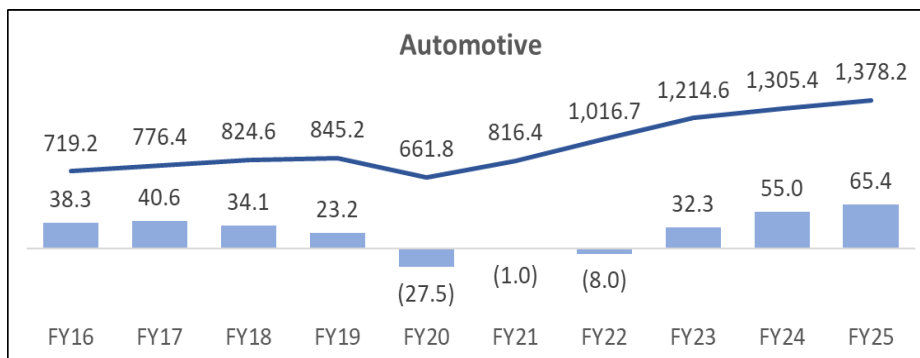
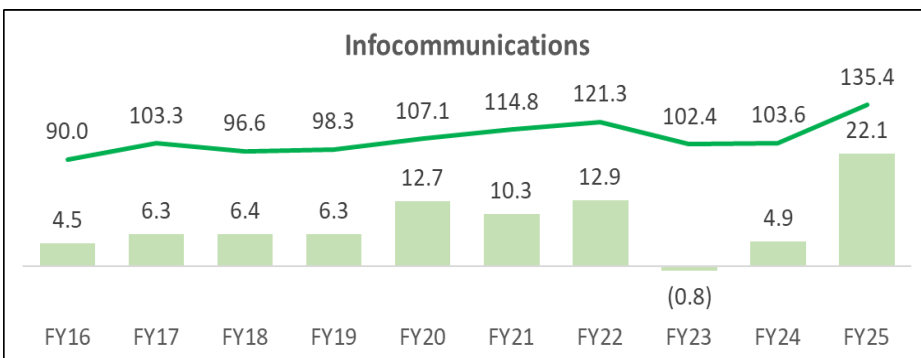
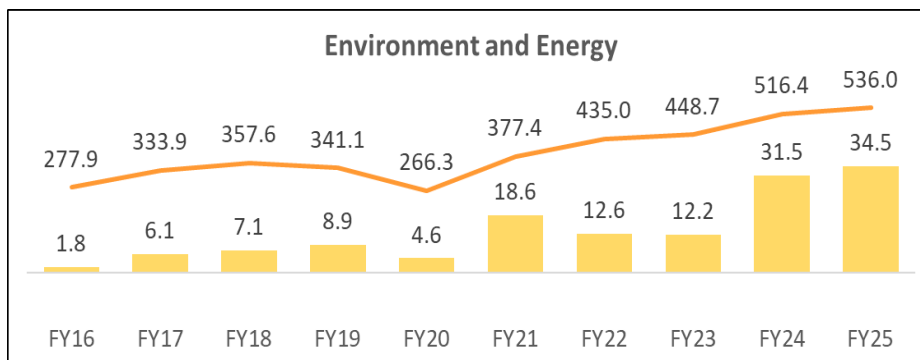
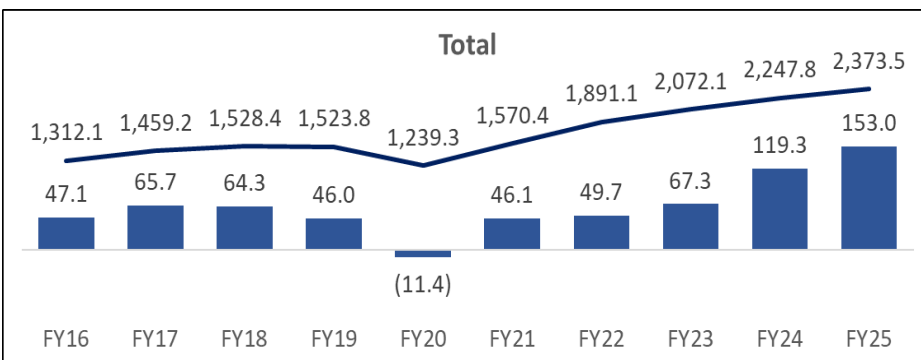
3. Dividend



Proceeds from the transfer of Sumitomo Densetsu shares will be allocated to fund the full acquisition of Sumitomo Riko. Dividends will be paid based on a payout ratio of approximately 40% of profits from ordinary operations, excluding Densetsu capital gains.

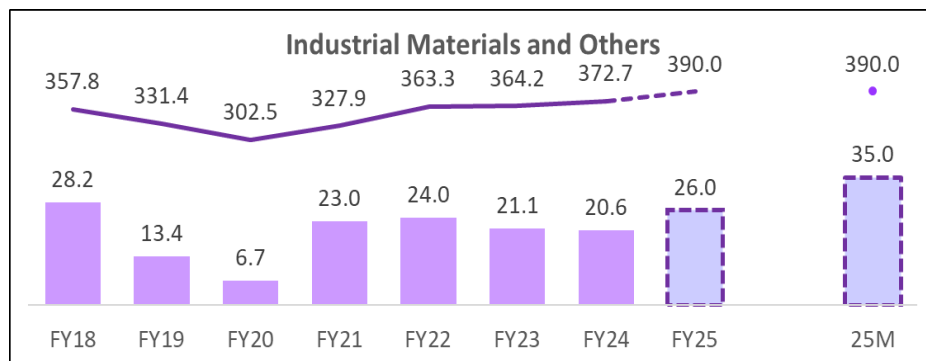
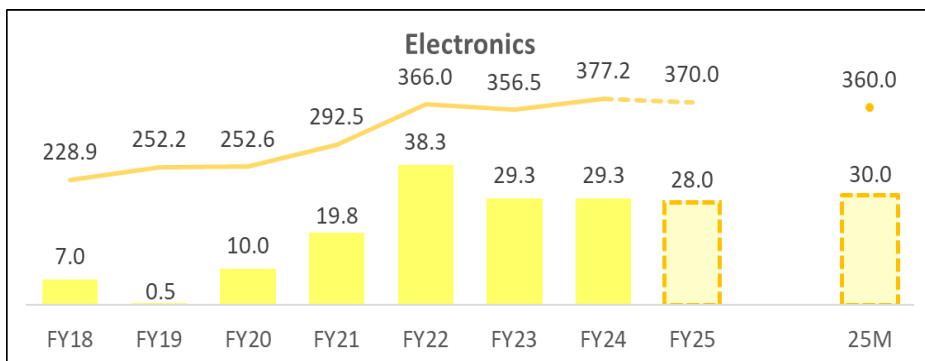
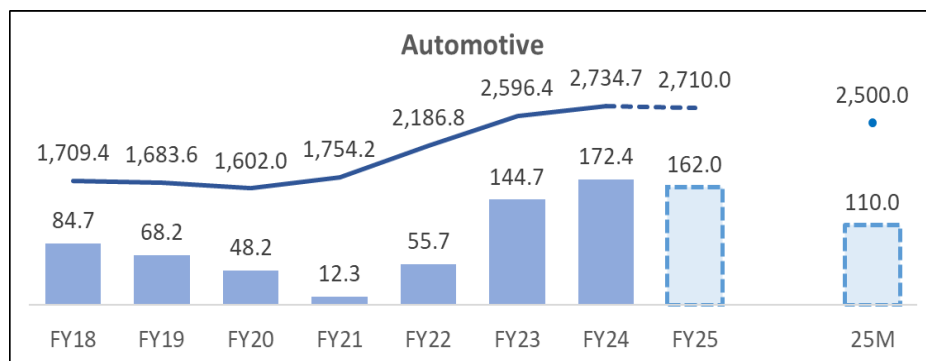
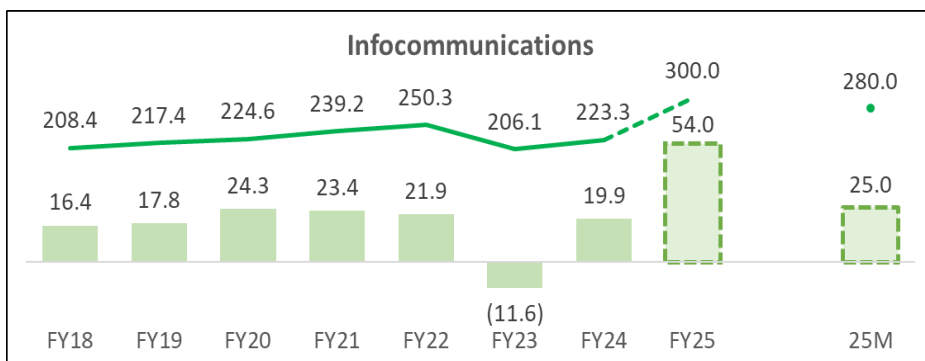
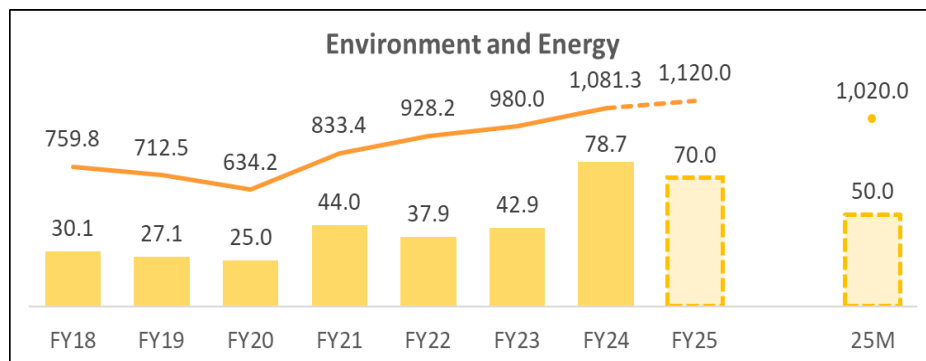
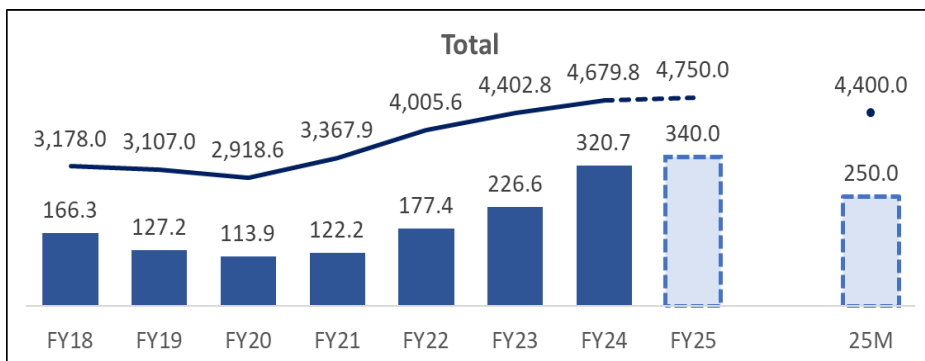
(Reference) 1st half Sales and OP

line:Sales bar:OP (¥bn)



(Reference) Full-year Sales and OP

line:Sales bar:OP (¥bn)

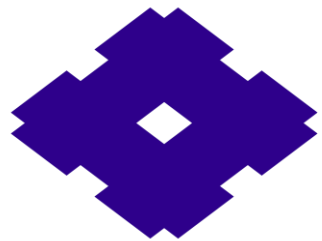


Notes on Perspective Information

This presentation material contains various outlook and perspective information derived from our own presumptions and judgments based on currently available information on conditions and prospects of each market and economic circumstances such as currency exchange rate fluctuations. All figures and statements with respect to the future performances, projections, and business plans of Sumitomo Electric and its affiliated companies are constituted by those outlook and perspective information. Factors that could cause actual results to differ materially include, but not limited to:

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2. Fluctuations of currency exchange rates, especially between the Japanese yen and the U.S. dollar, the euro and Asian currencies.
3. The ability of Sumitomo Electric and its affiliated companies to cope with rapid technological development.
4. Changes in financial, management, environmental and other presumptions.
5. Current and future laws and regulations in foreign countries involving trade and other activities.
6. Changes in the market value of securities owned by Sumitomo Electric and its affiliated companies.

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